



KELSO TECHNOLOGIES INC.
CORPORATE PRESENTATION

March 1, 2018



DISCLAIMER

Legal Notice Regarding Forward Looking Statements

This presentation contains “forward-looking statements” within the meaning of applicable Canadian securities legislation. Forward-looking statements are indicated expectations or intentions. Forward-looking statements in this presentation include that the Company believes that it can qualify its products and develop meaningful markets that can deliver multi-million dollar revenue streams over the upcoming years. Forward-looking statements can be identified by the use of words such as “will”, “expected”, “intend”, “continue”, and “targets”, or variations of such words and phrases. Although Kelso believes its anticipated future results, performance or achievements expressed or implied by the forward-looking statements and information are based upon reasonable assumptions and expectations, they can give no assurance that such expectations will prove to be correct. The reader should not place undue reliance on forward-looking statements and information as such statements and information involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Kelso to differ materially from anticipated future results, performance or achievement expressed or implied by such forward-looking statements and information. Except as required by law, the Company does not intend to update the forward-looking information and forward-looking statements contained in this presentation.

Investors are cautioned against placing undue reliance on forward-looking statements.

OVERVIEW

Kelso Technologies Inc.

is a transportation equipment supplier and engineering services company. Our innovative components address the challenging issues involved in the safe transport by land of materials and personnel.

Kelso's patented products are designed to provide reliable performance, economic advantages, and reduced potential for human error and environmental harm during the transport of materials.



CORE ASSET : EXPERIENCE



Board of Directors

Management

Name	Role	Experience
Peter R. Hughes	Independent Director	25+ years as senior executive and director in private and public companies; worked with National Research Council of Canada providing alternative energy companies with market intelligence and strategic planning.
Phil Dyer	Independent Director	30+ years as banking professional; became President of the Plano, TX based LegacyTexas Bank in 1996; former mayor of Plano, TX, serving from 2009 to 2013
Paul Cass	Independent Director	Former executive with Ballard Power Systems Inc. 2001-2016 including VP & COO; VP Operations; and Director positions for customer service, engineering, product development and more. Mr. Cass has an MBA and BAsC, and is a P.Eng.
Laura Roach	Independent Director	Law partner at Albin Roach in Collin County, Texas handling corporate and personal litigation and mediation. Ms. Roach is also an entrepreneur, founding and running a referral and marketing business.
James Bond	CEO, President Director	President of Bondwest; 40 years in advisory, consulting, executive management, director and corporate officer roles in numerous private and public companies.
Anthony Andrukaitis	COO Director	25+ years of senior management in finance, strategic planning and business development; previously COO of Trinity Rail, President of Trinity Tank Car and CEO of GATX Terminals Corporation.
Richard Lee	CFO	25+ years in corporate finance, acquisitions and accounting, working with and for public companies trading in Canada and registered with the SEC in the United States.

BUSINESS MODEL

MARKETS

- **RAILWAY:** HAZMAT shippers, tank car OEMs, lessors, retrofit/repair shops
- **RAILROADS:** Class I and Class II custom components; fueling; wheel cleaning
- **TRUCKING:** tank truck/trailer parts similar to rail tank cars
- **FUEL LOADING:** rail and heavy equipment customers
- **GOVERNMENT/MILITARY:** kiqXgear suspension, custom components

PRODUCT DEVELOPMENT

- patented commercial products
- engineering firm with custom design capabilities
- rapid response to customer needs

OPERATIONS

- Bonham, TX 50,000 sq. ft. facility located close to supply chain and customers
- Kelowna, BC development of kiqXgear suspension for commercial fleets and leisure use



SALES STRATEGY 2018



COMMERCIAL PRODUCTS

Railway/
Railroads



Fueling



Emergency



Trucking



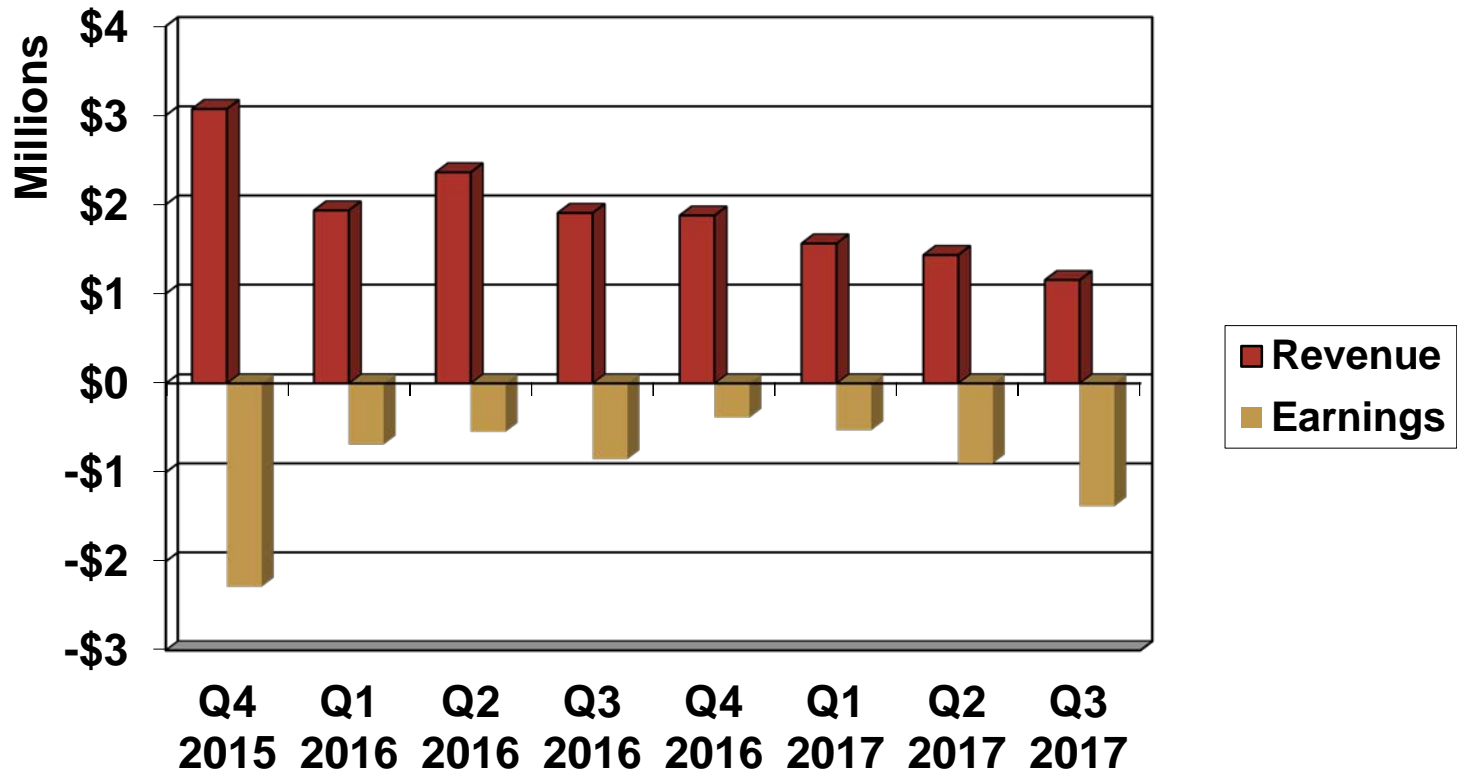
Government

Commercial

Leisure



REVENUE/EARNINGS PERFORMANCE





CORPORATE SUMMARY

- Publicly traded on the TSX:KLS and NYSE-MKT: KIQ
- Experienced management team
- Proven proprietary technologies & production capability
- No long-term debt
- Positive working capital from sales
- Common shares issued and outstanding: 46,911,752
- Widely held with no single shareholder owning >6%
- Share purchase options outstanding: 1,453,571
- Share purchase warrants outstanding: None